



R&D Tax Credits Questionnaire

Company Name & Formation Type:			
Name:		Position/Title	
Address:			
Country:		Zip Code:	
Email:		Telephone:	
Website:		Fax:	

Industry:	
Business Activity:	
Are you part of a controlled Group?	
Have you been subject to AMT in the past?	
Description of your business: (If more room is needed please use an attachment)	

R&D Projects:	Years	Description



Does your activity relate to a new or improved product or process?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Do you write and/or adapt software?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
If yes is the software for internal use only?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Is all R&D Expense for work done within the US?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
How long have you been investing in R&D projects?				
What is your average annual R&D expense?				
What is your average annual Payroll?				
Have you previously applied for the R&D tax credit? If yes list years.				

Other Inputs:				
Do you have engineers, researchers, or developers on staff?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Do your employees track time invested on each project?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Do you use 3 rd party subcontractors?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
If 3 rd party contractors or consultants are used do you retain the rights to the product or process?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>

Additional Information/questions.

